

Financial Advisor

Posted By: VCU Financial Ltd.

Location: Wetaskiwin

Salary: \$38.20 Per Hour

JOB ID : RJ2833138

Posting Date : 28-Nov-2025

Expiry date : 27-May-2026

Education : College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

Language : English

Vacancies : 1

Years of Experience : 3 years

Job Type : Full Time

Job Description

- Employer: VCU Financial Ltd.
- Vacancy: 1
- Employment Location: 5111 50 Avenue, Wetaskiwin, AB- T9A 0S5
- Salary: \$38.20 hourly / 37 hours per week
- Terms of employment: Permanent , Full time, Morning, Day, Weekend
- Starts: As soon as possible
- Benefits: Health benefits, Financial benefits, Long term benefits, Other benefits

Job Details

- Languages: English
- Education: College, CEGEP or other non-university certificate or diploma from a program of 1 year to 2 years

•===== Experience: 3 years to less than 5 years

•===== On site: Work must be completed at the physical location. There is no option to work remotely.

•===== Work setting: Financial services industry

Credentials

Certificates, licences, memberships, and courses

•===== Canadian Securities Course (CSC)

•===== Conduct and Practices Handbook course

•===== Life License Qualification Program(LLQP)- Alberta Insurance Council

Responsibilities

•===== Advise on trust account investments

•===== Identify clients' financial goals and objectives

•===== Analyze clients' financial records

•===== Develop financial plans for clients

•===== Make recommendations concerning cash management, insurance coverage, investment planning, retirement and estate planning

•===== Arrange for sale of financial products and investments

•===== Administer estate, personal, charitable, corporate and other types of trusts, direct trust account investments, receive and record investment income and disburse trust funds

Experience and specialization

•===== Computer and technology knowledge: MS Office

•===== Area of work experience: Mutual funds, Life insurance products

•===== Area of specialization: Financial planning, Wealth management

Additional information

•===== Security and safety: Criminal record check

•===== Work conditions and physical capabilities: Attention to detail

Benefits

Health benefits

•===== Dental plan

•===== Disability benefits

•===== Health care plan

•===== Paramedical services coverage

•===== Vision care benefits

Financial benefits

•===== Bonus

•===== Group insurance benefits

•===== Life insurance

•===== Mileage paid

•===== Registered Retirement Savings Plan (RRSP)

Long term benefits

•===== Maternity and parental benefits

Other benefits

•===== Free parking available

•===== Learning/training paid by employer

•===== Other benefits

•===== Paid time off (volunteering or personal days)

•===== Parking available

•===== Travel insurance

•===== Wellness program

How to apply:

•===== By email: jobs@visioncu.ca

What you must include in your application:

•===== Cover letter

Answers to the following screening questions:

•===== Are you authorized to work in Canada?

•===== Are you willing to relocate for this position?

•===== Do you have the required certifications listed in the job posting?

To apply for this job vacancy, please send your resume along with a cover letter and a reference letter from your previous employer to the following email: jobs@visioncu.ca

Posted on refugeejobportal.com